



NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Notice is hereby given that the Annual Stockholders' Meeting of MACROASIA CORPORATION will be conducted virtually through <http://www.macroasiacorp.com/asm> on Thursday, 13 May 2021, at 3:00 P.M.

The Agenda for the meeting is as follows:

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of the Minutes of the Annual Stockholders' Meeting held on 17 July 2020
4. President's Report
5. Financial Report on Results of Operations for 2020
6. Approval of the Audited Financial Statements for the year ended 31 December 2020
7. Ratification of all Acts, Proceedings and Resolutions of the Board of Directors and Management since the Annual Stockholders' Meeting held on 17 July 2020 up to 13 May 2021
8. Election of Directors
9. Appointment of External Auditor
10. Other Matters
11. Adjournment

Record Date. Stockholders of record as of 13 April 2021 are entitled to attend, and to vote at, the Annual Stockholders' Meeting.

Attendance and Pre-Registration. In light of the COVID-19 pandemic, and to safeguard the health and ensure the safety of our stockholders and stakeholders, stockholders may attend and participate in the meeting only by remote communication, and may vote either *in absentia* or by voting through the Chairman of the meeting as their proxy.

Stockholders who wish to participate in the meeting via remote communication and to vote *in absentia* should pre-register through <http://www.macroasiacorp.com/asm> by 4 May 2021.

Qualified pre-registered stockholders will be provided access to the live streaming of the meeting and can then cast their votes in absentia through the Company's secure online voting facility. All votes cast shall be subject to validation.



MACROASIA CORPORATION

Proxies. The Company is not soliciting your proxies. Stockholders who wish to vote by proxy must submit their duly accomplished proxy forms through email to macasm@macroasiacorp.com not later than 29 April 2021.

Procedural Information. The procedure and requirements for participating in the meeting through remote communication, as well as voting *in absentia* or by proxy, are set forth in the Definitive Information Statement.

Queries. You may send your questions regarding the agenda items through <http://www.macroasiacorp.com/asm> on or before 7 May 2021.

Electronic Copies of Relevant Documents. Pursuant to SEC's Notice dated 16 March 2021, electronic copies of the Company's Definitive Information Statement, Management Report, SEC Form 17-A, and other relevant documents are accessible through the Company's website at the following link <http://www.macroasiacorp.com/asm>.

Video and Audio Recording. Pursuant to SEC Memorandum Circular No. 6, Series of 2020, please be informed that there will be an audio and video recording of the meeting.

Makati City, 6 April 2021.

(ORIGINAL SIGNED)
FLORENTINO M. HERRERA III
Corporate Secretary